



The Fastest Bond Program up to \$500,000

Please fully complete the application and if bond needed is in excess of \$100,000, please complete the supplementary questionnaire.

This program is not intended for the following types of contracts:

- Environmental or Hazardous Material
- Completion, Subdivision or Site Improvement
- Multi-Year or Service

Please complete the General Indemnity Agreement and return with the application. The GIA must be signed on behalf of the company and each stockholder/owner and their spouses as indemnitors. (We reserve the right to require a more comprehensive General Indemnity Agreement on bonds in excess of \$100,000.)

Existing pre-qualified SureQuick contractors only need to complete **Section II** of Application for subsequent requests.

Bond Rates for SureQuick:

Contract price up to \$100,000	3%
Next \$400,000 of contract price	2%
Minimum Premium	\$500.00

Please submit the completed application to your SureTec Underwriter or you closest branch:

Austin Office

5000 Plaza on the Lake, Suite 290, Austin, TX 78746

Phone: 512-732-0099 Toll Free 866-732-0099

Fax: 512-732-BOND (2663)

Dallas Office

7201 Bishop Road Suite 250, Plano, TX 75024

Phone: 469-241-1488 Toll Free 888-716-BOND (2663)

Fax: 469-241-1683

Houston Office

952 Echo Lane, Ste. 450, Houston, TX 77024

Phone: 713-812-0800 Toll Free: 888-344-3362

Fax: 713-812-0406



Bonding Application

I. General Information

1. Contractor _____
2. Address (include City & Zip Code) _____
3. Phone Number (include area code) _____
5. Type of work done? _____
4. Operates as Proprietorship Partnership Corporation Federal ID Number _____
5. Date Business Began? _____ Fiscal Year End _____
6. Have you or any principals ever declared bankruptcy or been convicted of a crime? Yes No
If yes, explain: _____
7. Ownership: Complete on any owner holding 5% or more interest in the company. .
 - A) Full Legal Name _____ Social Security # _____ TDL _____
Spouse's Name _____ Social Security # _____ TDL _____
Home Address _____ Own Rent How Long _____
% of Ownership _____%
 - B) Full Legal Name _____ Social Security # _____ TDL _____
Spouse's Name _____ Social Security # _____ TDL _____
Home Address _____ Own Rent How Long _____
% of Ownership _____%

II. Bond Request

- Bid Final Bid/Contract Amount \$ _____
- Obligee (who is requiring the bond) _____ Address _____
- Job Description _____
- What is your total work on hand (cost to complete) not including this job? \$ _____
- Bid Bond Only** (not applicable if requesting a final bond)
Bid Date _____ Bid Bond percentage _____%
- Final Bond Only** (please attach a copy of the contract and any required bond forms)
Bid Results Low \$ _____ 2nd \$ _____ 3rd \$ _____ Highest \$ _____ Eng. Est. \$ _____

WE CERTIFY THAT INFORMATION IN THIS APPLICATION IS TRUE AND CORRECT. WE HEREBY AUTHORIZE SURETEC INSURANCE COMPANY TO INVESTIGATE DIRECTLY, THROUGH TRADE CREDIT REPORTING COMPANIES, AND THROUGH CONSUMER CREDIT REPORTING AGENCIES ANY INFORMATION PERTAINING TO THIS COMPANY AND/OR THE INDIVIDUALS INVOLVED IN THIS COMPANY. WE AUTHORIZE OUR BANKS, CREDITORS, AND SUPPLIERS TO RELEASE CREDIT HISTORY TO SURETEC INSURANCE COMPANY.

Signature _____ Date _____

AGENCY INFORMATION			
AGENCY NAME		CONTACT	
ADDRESS			
PHONE NO.		FAX NO.	
AGENT CODE			

Is Contractor an Existing Insurance Account? Yes No Length of relationship _____

Are All Insurance Premiums Current Yes No

If bond request is \$100,000 or less, please complete Indemnity Agreement and submit application now. For contracts in excess of \$100,000, please complete supplemental questionnaire and attach.



Supplemental Questionnaire

For bonds exceeding \$100,000 please complete this form and attach to the application and General Indemnity Agreement. Please also include all of the following information that is available.

- **Current personal financial on owners/stockholders**
- **Current business financials**

III Work History / Backlog / Bank

Work History

Please list your largest completed jobs within the past two (2) years.

1. Type of work _____ Contract Price \$ _____ Date completed _____ Gross Profit \$ _____
 Owner's Name, Address and phone number _____

2. Type of work _____ Contract Price \$ _____ Date completed _____ Gross Profit \$ _____
 Owner's Name, Address and phone number _____

Current work in progress

Please list your active open contracts

	<u>Contract Description</u>	<u>Contract Amount</u>	<u>Amount Billed</u>	<u>Costs to Date</u>	<u>Expected Profit</u>
1.	_____	\$ _____	\$ _____	\$ _____	\$ _____
2.	_____	\$ _____	\$ _____	\$ _____	\$ _____
3.	_____	\$ _____	\$ _____	\$ _____	\$ _____
4.	_____	\$ _____	\$ _____	\$ _____	\$ _____

Banking Relations

Name of Bank _____ Contact Name _____ Phone _____

Address _____

Does Contractor have a formal line of credit? Yes No *If "yes", how much \$* _____

How much owed? \$ _____ Security for Line _____ Line Expires _____

IV General Questions

- Are there other companies owned by stockholders/owners of applicant? Yes No
- Are there any assets held in trust or pledged by company or stockholders/owners? Yes No
- Has applicant ever received surety credit, been denied surety credit or involved in a claim(s) with a surety? Yes No
- Are federal and state taxes currently delinquent? Yes No
- Have federal or state taxes been delinquent in the past three years? Yes No

If "yes" to any of the above questions please provide details in the space below
